

(573)751-4213

REGISTRATION NO.: 24277 BOOK: 86 PAGE: 011
BONDS ISSUED BY: Hermitage R-IV School District
AMOUNT OF ISSUE: \$820,000.00 COUNTY: of Hickory
DATE OF ISSUE: December 18, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$820,000 of the District's General Obligation Refunding Bonds, Series 1994
and to pay the cost of issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$809,340.00
INTEREST RATE:	3.1085%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable